

Texas Comptroller's Annual Local Debt Report - Contact Information

Entity Information	
Political Subdivision Name:	City of Missouri City
Political Subdivision Type:	City
If "other", please specify	
Reporting Fiscal Year:	2018
Fiscal Year Start:	7/1/2017
Fiscal Year End:	9/30/2018
Political Subdivision Website, if applicable:	www.missouricitytx.gov
Political Subdivision Telephone:	281-403-8500
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?	Yes

Contact Information	
Contact Name:	Allena Portis
Contact Title:	Director of Financial Services
Contact Phone:	281-403-8614
Contact Email:	allena.portis@missouricitytx.gov
Physical Address, Line 1:	1522 Texas Parkway
Physical Address, Line 2:	
City:	Missouri City
Zip:	77489
County:	Fort Bend County
Is the entity's physical and mailing address the same?	Yes

Texas Comptroller's Annual Local Debt Report - Individual Debt Obligations

Entity Information	
Political Subdivision Name:	City of Missouri City
Reporting Fiscal Year:	2018

Individual Debt Obligations														
Outstanding debt obligation	If debt is conduit or component debt, enter related entity name:	Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Is the debt secured in any way (i.e. in part or whole) by ad valorem taxes?	Total proceeds received	Proceeds spent	Proceeds unspent	Official stated purpose for which the debt obligation was authorized	Is the debt obligation rated by any nationally recognized credit rating organization?	Moody's	S&P	Fitch
2008A CO		\$ 14,514,997	\$ 665,000	\$ 678,300	12/15/2018	Yes	\$ 14,736,428	\$ 14,736,428	\$ -	The purpose was to pay the costs related to the construction of improvements to the Steep Bank/Flat Bank Regional Wastewater Treatment Plant, the Mustang Bayou Regional Wastewater Treatment Plant and the Mustang Bayou Interim Regionalization Plant.	Yes	Aa2	AA-	AA
2010A CO	PID#2	\$ 6,235,000	\$ 5,545,000	\$ 8,125,263	6/15/2038	Yes	\$ 6,290,817	\$ 6,290,817	\$ -	The purpose was to pay the costs related to the construction of public works and the purchase of materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes.	Yes	Aa2		
2010B CO	TIRZ#2	\$ 1,660,000	\$ 440,000	\$ 468,490	6/15/2021	Yes	\$ 1,661,882	\$ 1,661,882	\$ -	The purpose was to pay the costs related to the construction of public works and the purchase of materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes.	Yes	Aa2		
2014 CO		\$ 990,000	\$ 830,000	\$ 1,070,175	6/15/2033	Yes	\$ 991,248	\$ 991,248	\$ -	The purpose was to pay the costs related to the purchase of a fire truck and any items related thereto.	Yes	Aa2		
2014A CO		\$ 4,995,000	\$ 4,240,000	\$ 5,404,625	6/15/2034	Yes	\$ 5,107,750	\$ 5,107,750	\$ -	The purpose was to pay the costs related to the construction of water facilities and any items related thereto.	Yes	Aa2		
2016 CO		\$ 2,475,000	\$ 2,240,000	\$ 2,900,913	6/15/2035	Yes	\$ 2,554,098	\$ 2,554,098	\$ -	The purpose was to pay the costs related to the construction of utility infrastructure.	Yes	Aa2		
2016A CO		\$ 4,025,000	\$ 3,705,000	\$ 4,730,338	6/15/2036	Yes	\$ 4,125,269	\$ 1,279,145	\$ 2,846,123	The purpose was to pay the costs related to the construction of a water transmission main line.	Yes	Aa2		
2010 GO Bonds		\$ 9,500,000	\$ 6,355,000	\$ 7,999,481	6/15/2029	Yes	\$ 9,596,261	\$ 9,596,261	\$ -	The purpose was to pay the costs related to the improvements of drainage, parks and recreation.	Yes	Aa2	AA	
2010A GO Bonds		\$ 9,405,000	\$ 6,110,000	\$ 7,806,700	6/15/2031	Yes	\$ 9,652,020	\$ 9,652,020	\$ -	The purpose was to pay the costs related to the improvements of drainage, parks and recreation.	Yes	Aa2		
2012 GO Bonds		\$ 1,400,000	\$ 980,000	\$ 1,148,788	6/15/2032	Yes	\$ 1,456,231	\$ 1,456,231	\$ -	The purpose was to pay the costs related to the drainage improvements.	Yes	Aa2		
2014 GO Bonds		\$ 1,740,000	\$ 1,455,000	\$ 1,894,856	6/15/2033	Yes	\$ 1,787,731	\$ 1,787,731	\$ -	The purpose was to pay the costs related to the improvements of the facilities and mobility.	Yes	Aa2		
2015 GO Bonds		\$ 8,600,000	\$ 7,530,000	\$ 9,832,113	6/15/2034	Yes	\$ 9,344,070	\$ 8,260,290	\$ 1,083,781	The purpose was to pay the costs related to the improvements of drainage, parks and mobility/ transportation.	Yes	Aa2		
2016 GO Bonds		\$ 3,080,000	\$ 2,785,000	\$ 3,608,163	6/15/2035	Yes	\$ 3,177,939	\$ 2,820,746	\$ 197,791	The purpose was to pay the costs related to the improvements of drainage, transportation, park and facilities; and the purchase of a fire truck.	Yes	Aa2		
2017 GO Bonds		\$ 14,445,000	\$ 13,720,000	\$ 18,692,500	6/15/2037	Yes	\$ 15,665,065	\$ 7,640,130	\$ 6,911,216	The purpose was to pay the costs related to the improvements of drainage, transportation, park, facilities and public safety.	Yes	Aa2		

Texas Comptroller's Annual Local Debt Report - Individual Debt Obligations

Entity Information	
Political Subdivision Name:	City of Missouri City
Reporting Fiscal Year:	2018

Individual Debt Obligations														
Outstanding debt obligation	If debt is conduit or component debt, enter related entity name:	Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date	Is the debt secured in any way (i.e. in part or whole) by ad valorem taxes?	Total proceeds received	Proceeds spent	Proceeds unspent	Official stated purpose for which the debt obligation was authorized	Is the debt obligation rated by any nationally recognized credit rating organization?	Moody's	S&P	Fitch
2013 GO Refunding Bonds		\$ 8,730,000	\$ 7,650,000	\$ 8,930,975	6/15/2026	Yes	\$ 9,203,192	\$ 9,203,192	\$ -	The purpose was to pay the costs related to the refund of certain obligations of the City. Refunded bonds were Series 2004 and 2005 PIBs, and 2005 Certificate of Obligations.	Yes	Aa2		
2014 GO Refunding Bonds		\$ 3,530,000	\$ 1,350,000	\$ 1,420,000	6/15/2024	Yes	\$ 3,707,616	\$ 3,707,616	\$ -	The purpose was to pay the costs related to the refund of certain obligations of the City. Bonds Refunded were Series 2004 CO for 830,000, Series 2004 PIBs for 410,000; Series 2005 CO for 950,000, and Series 2005 PIBs for 1,415,000.	Yes	Aa2		
2015 TIR Refunding Bonds	TIRZ#1	\$ 4,600,000	\$ 3,575,000	\$ 3,983,258	6/15/2027	Yes	\$ 4,600,000	\$ 4,600,000	\$ -	The purpose was to pay the costs related the refund of the Refunded Bonds. The Refunded Bonds are Series 2006, Tax Increment Revenue Bonds-\$4,600,000.	No			
2016 GO Refunding Bonds		\$ 72,665,000	\$ 71,755,000	\$ 100,088,050	6/15/2038	Yes	\$ 87,644,883	\$ 87,644,883	\$ -	The purpose was to pay the costs related to the refund of certain obligations of the City. Bonds refunded were Series 2007 GO-\$6,450,000; Series 2008 CO-\$1,600,000; Series 2008 GO-\$3,800,000; Series 2008A CO-\$9,655,000; Series 2008A GO-\$12,750,000; Series 2009A CO-\$4,795,000; Series 2009B CO-\$37,660,000; Series 2009C CO-\$2,975,000.	Yes	Aa2		
2017 IT Network Equipment		\$ 351,434	\$ 246,004	\$ 246,004	7/6/2021	Yes	\$ 351,434	\$ 351,434	\$ -	The purpose was to pay for the purchase of City Hall Core and access upgrade	No			
2013 Fire Truck Lease		\$ 384,490	\$ 205,644	\$ 271,365	1/7/2023	Yes	\$ 384,490	\$ 384,490	\$ -	The purpose was to pay for the purchase of the Pierce Saber Pumper Truck for the Fire Department.	No			
	TOTAL	\$ 173,325,921	\$ 141,381,648	\$ 189,300,356			\$ 192,038,424	\$ 179,726,391	\$ 11,038,912					

Texas Comptroller's Annual Local Debt Report - Summary of Debt Obligations

Entity Information	
Political Subdivision Name:	City of Missouri City
Reporting Fiscal Year:	2018

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$ 173,325,921
Total principal of all outstanding debt obligations:	\$ 141,381,648
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$ 189,300,356

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$ 168,725,921
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$ 137,806,648
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$ 185,317,098

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	74,497
Source and year of population data:	U.S. Census Bureau 7/1/2017
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$ 2,265
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$ 1,850
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$ 2,488